

CUSTOMER ACCOUNT AGREEMENT



AUTOMATED 401(K) MANAGEMENT

THIS AGREEMENT IS BETWEEN TRENDZ ADVISORS, INC. AND _____
HEREAFTER CALLED "ACCOUNT OWNER".

Account Owner _____ SS# _____ - _____ - _____

Account Owner authorizes Trendz Advisors, Inc. to make investment selections and changes available within the current investment plan. Investment selections will be made based on information given by the proprietary Trendz™ program. Adjustments of investment assets will take place every 6 weeks beginning _____. Up to 5 investment selections can be made plus a money market fund or equivalent. Notice will be sent of all changes and charges made to account.

Account Owner authorizes Trendz Advisors, acting as investment advisor, to withdraw fees equal to .25 basis points or ¼ of 1% each calendar quarter based on quarter ending asset total. Trendz Advisors, Inc. will send explanation of charges quarterly. The first charge will be on or after _____.

Trendz Advisors, Inc. can not guarantee positive results. Trendz Advisors, Inc. will not be held responsible for timeliness of action by account owner's investment company receiving re-allocation instructions. Trustees and/or Plan Sponsors of Account Owner are not responsible for the performance of Trendz™. Past performance is not a guarantee or prediction of future results for accounts participating in Trendz™.

Trendz Advisors, Inc. acknowledges that it is acting as a fiduciary and will perform its role as investment advisor in the sole interest of the participant.

Account Owner understands that he/she may cancel this agreement at any time upon written notice. Since charges by Trendz Advisors, Inc. are made after each quarter's service, no refund is due upon cancellation, and any current fee due will be pro-rated through cancellation date. No "cancellation charges" will be due Trendz Advisors by Account Owner upon cancellation. Account Owner understands and agrees that he/she must wait one year from cancellation to be reinstated into the program, if Trendz™ reinstatement is desired.

Account Owner agrees to sign any additional forms necessary or required by Trendz Advisors, the plan sponsor or the plan provider if needed to facilitate participation in the Trendz™ program. Trendz Investment Advisors may direct transactions associated with your account, where applicable, to investment firms with ownership in common to Trendz Investment Advisors. In such cases, fees will be competitive and fully disclosed.

Account Owner understands that he/she may cancel the contract anytime within 5 days of the signing date without incurring any management fee associated with the account.

_____ (Initial) Account Owner acknowledged that he/she has received Trendz Advisors Form ADV Part II or Trendz Advisors brochure equivalent.

Non-Assignment Clause. This agreement may not be assigned by either party without the prior written consent of the other party.

This Agreement may only be amended by an instrument in writing, duly executed by all of the parties to this Agreement.

Unless otherwise provided in writing, if any agreement, covenant, warranty or other provision of this Agreement is invalid, illegal, or incapable of being enforced by reason of any rule of law or public policy, all other agreements, covenants, warranties and other provisions of this Agreement shall, nevertheless, remain in full force and effect; and no agreements, covenants, warranties or other provisions shall be deemed dependent upon any other agreements, covenants, warranties or other provisions, whether predicated on this Agreement or any other contract now or hereafter entered into by and among the parties hereto.

The terms and provisions of this Agreement shall be binding upon, may be enforced against and shall inure to the benefit of the parties hereto, their respective successors, assigns, heirs and personal representatives, including any executor, administrator, trustee, guardian, or other fiduciary or agent of any party hereto.

This Agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of Tennessee.

To _____ Investment Company for _____

Account Owner _____, Account # _____

I authorize Trendz Advisors, Inc. to act on my behalf to make investment selections and changes as needed. As my investment advisory service, Trendz Advisors, Inc. will be paid ¼ of 1% of account assets each quarter. I authorize plan provider or third party administrator _____ to accept Trendz Advisors, Inc. billing/fee request and pay Trendz Advisors, Inc. directly.

Trendz Style
<input type="checkbox"/> Traditional Trendz™ <input type="checkbox"/> Moderate Trendz™ <input type="checkbox"/> Conservative Trendz™ <input type="checkbox"/> Sector Trendz™ <input type="checkbox"/> World Trendz™

Date _____ X _____ (Account Owner Signature)

Customer Email Address _____

X _____ (Investment Manager Signature)

X _____ (Trendz Advisors Authorized Signature)